

County number: _____

County name: _____

Treasurer name: _____

Treasurer email: _____

(A) Property Tax Credit

Submit on or before May 1, 2023

(B) Special Assessments

Submit on or before October 15, 2022

Fiscal Year (FY) 23 Claims are based on property assessed in 2021 for taxes payable in FY 2022 – 2023, using the estimated funding rate of 100%. Amended claims are due on or before June 30, 2023.

Is this an amended claim? Yes No

(A) Property Tax Claim:

Funding for claimants qualifying for the credit under Iowa Code section 425.17(2)(a)(3) (claimants with an amount above zero on line Q of the Iowa Property Tax Credit Claim form 54-001) is limited to the funding that the claimant would have received if the claimant qualified under Iowa Code section 425.17(2)(a)(1) (claimants with an amount above zero on line P of form 54-001).

If a claimant qualifying for the credit under Iowa Code section 425.17(2)(a)(3) would not have been eligible as a claimant under Iowa Code section 425.17(2)(a)(1), the funding for that credit is zero.

Total number of qualified claimants with an amount above zero calculated on line Q of form 54-001: _____

Total amount from line U for all qualified claimants: \$ _____

Total number of qualified claimants with an amount above zero calculated on line P of form 54-001: _____

Property Tax claim
(Total amount from line P for all qualified claimants): \$ _____

(B) Special Assessment Claim:

Number of qualified claimants: _____

Special Assessment claim: \$ _____

I, the undersigned, declare under penalties of perjury or false certificate, that I have examined this affidavit, and, to the best of my knowledge and belief, it is true, correct, and complete.

Signature: _____ Date: _____

Return by email to: IDRLocalGov@iowa.gov

Return by mail to: ATTN Local Government Services

Iowa Department of Revenue

PO Box 10465

Des Moines IA 50306-0465