



Registration for Substitute Forms and Barcode Approval Tax Year 2015

Who needs to complete this registration form?

This agreement must be completed by anyone developing substitute copies of official Iowa tax forms as stated in the Iowa Administrative Code 701.8.3, "Substitution of Official Forms." If more than one person is responsible for tax forms, each person must complete a registration form annually.

Complete this registration form for tax year 2015. To develop substitute forms and barcodes for prior years, send a request to IDRSubForms@iowa.gov. We will provide you with similar registration materials for prior year forms.

Your company agrees to:

1. Register with the Department. E-mail your registration form to IDRSubForms@iowa.gov
2. Request approval of substitute forms based on final published versions.
E-mail forms to: IDRSubForms@iowa.gov. If sending zip files by e-mail, include a list of the forms in the e-mail message.
3. Support 1D barcode technology for all forms as identified by the Department. Barcodes require the 4-digit NACTP vendor code.
4. Include a 3-digit alpha code that signifies your company on all Iowa forms.
5. Distribute only Department approved versions of official Iowa forms.
6. If the form contains a 1D barcode but is not listed on this registration, the Department must approve before use. Email form to IDRSubForms@iowa.gov
7. Use as master copies only those official Iowa tax forms found on the Department's website.
8. Forms submitted for approval should be in PDF format.
9. Correct any errors when notified by the Department. Notify customers of corrections.
10. Allow the Department to include the name of your company in various public information materials designed to inform tax practitioners and the public about vendors who have agreed, complied, or failed to comply with the Department's policies, procedures, guidelines and specifications regarding substitute Iowa tax forms.

Where can I find information on final versions of forms?

It is your responsibility to recognize forms may change. Forms can be found on the public site or on the secured site.

The Department's website: <https://tax.iowa.gov>

Questions? Send to IDRSubForms@iowa.gov

Information needed to register for Substitute Forms:

Company Name	Company Identification Codes: _____ 3 digit alpha 4 digit numeric
Street Address	Email Address
City, State, Zip	Name of Contact Person Date
Fax Number	Telephone Number

IOWA SUBSTITUTE FORMS CHECKLIST

Check all forms for which you will be personally responsible.

*Form must contain 1D barcode

**Form contains 2D barcode

Form Description

FORMS COMMON TO MULTIPLE TAXES

All forms listed below require a 1D barcode

ALL FORMS BELOW

- IA 4136 Computation of Motor Fuel Tax Credit (41005)
- IA 100 Capital Gain Deduction (41160)
- IA 4562A Depreciation Adjustment Schedule (41105)
- IA 4562B Depreciation Accumulated Adjustment Schedule (41106)
- IA 8801 Credit for Prior Year Minimum Tax (41009)
- IA 128S Simplified Research Activities Credit (41124)
- IA 128 Research Activities Credit (41128)
- IA 6251 Minimum Tax Computation (41131)
- IA 6251B Balance Sheet (41135)
- IA 148 Tax Credits Schedule (41148)
- IA 8864 Biodiesel Blended Fuel Tax Credit (41149)
- IA 135 E85 Gasoline Promotion Tax Credit (41150)
- IA 137 Ethanol Promotion Tax Credit (41151)
- IA 138 E15 Plus Gasoline Promotion Tax Credit (41152)

INCOME TAX: INDIVIDUAL

All forms listed below require a 1D barcode

ALL FORMS BELOW

- IA 1040 Return (41001) **
- IA Schedules A (41004)
- IA Schedules B (41029)
- 1040C Composite Return (41006)
- IA 1040XV Amended Payment Voucher (41121)
- IA 1040X Amended Individual Income Tax Return (41122)
- IA 126 Nonresident/Part-Year Form w/instr.(41126)
- IA 130 Out-of-State Tax Credit (41130)
- IA 134 S Corp Appointment Credit (41134)
- IA 2440 Disability Income Exclusion (41127)
- IA 1040V Tax Payment Voucher (41137)
- IA 2210S Short Method Underpayment of estimated tax (45012)
- IA 1040ES Estimated Tax Coupons Only (45002)
- IA 2210F Underpayment of Estimated Tax by Farmers/Fishers(45008)
- IA 2210AI Annualized Income installment Method (45011)
- Underpayment of Estimated Tax by Individual (45007)

INCOME TAX: CORPORATION

ALL FORMS BELOW

- IA 1120 Tax Return (42001)
- IA 1120S Return/K-1 (42004)
- * IA 1120ES Estimated Tax (45004)
- * IA 1120V Tax Payment Voucher (42019)
- IA 1120X Amended Corp Return (42024)

Form Description

INCOME TAX: PARTNERSHIP

- IA 1065 Return/K-1 (41016)

FRANCHISE TAX - Financial Institutions

ALL FORMS BELOW

- IA 1120F Return only (43001)
- * Franchise Tax Payment Voucher (43009)
- * Estimated Franchise Tax Voucher (43006)

WITHHOLDING

- * Withholding Payment Voucher (44105)

SALES/USE TAX

All forms listed below require a 1D barcode

ALL FORMS BELOW

- Sales & Retailer's Use Return (32022)
- Consumer's Use Return (32024)
- Payment Voucher (32026)

FUEL TAX

- * Environmental Protection Charge Qtrly. Return (87002)

INHERITANCE TAX

- * IA 706 Return only (60008)

FIDUCIARY TAX

ALL FORMS BELOW

- * 1041V Fiduciary Payment Voucher (63007)
- * IA 1041 Return only (63001)
- IA 1041 Schedule C (63003)

PROPERTY TAX

ALL FORMS BELOW

- * Rent Reimbursement Claim (54130)
- * Real Estate Transfer - Declaration of Value (57006)

OTHER

ALL FORMS BELOW

- Power of Attorney (14101)
- IA 843 Claim for Refund (22009)
- Application for Business Property Tax Credit (54024)