



Form header with fields: Name of Estate or Trust, Dept. of Revenue No., Name, Address, and Title of Fiduciary, Federal Identification No., Name of Attorney, Attorney's Phone Number, Iowa County in which estate is pending, Address (Number and Street), City, State, Zip Code, Probate No., and Check one: Estate, Simple Trust, Complex Trust, Bankruptcy Estate, Testamentary, Inter Vivos.

Authorization is granted to the attorney listed above to receive confidential tax information under Iowa Code section 421.60 to act as the trust or estate's representative before the Iowa Department of Revenue and to make written or oral presentations on behalf of the trust or estate.

Have prior returns been filed for this estate or trust? [ ] Yes [ ] No Is Income Tax Certificate of Acquittance requested? [ ] Yes [ ] No
Is this an amended IA 1041? [ ] Yes [ ] No Is an Iowa 706 being filed? [ ] Yes [ ] No

INCOME section with lines 1-9: 1. Dividends, 2. Interest, 3. Income from partnerships, 4. Net rents and royalties, 5. Net business and farm income, 6. Net gain (loss) from capital assets, 7. Ordinary gains (losses), 8. Other income, 9. Total income.

DEDUCTIONS section with lines 10-22: 10. Interest, 11. Taxes, 12. Fiduciary fees, 13. Charitable deduction, 14. Attorney, accountant, and return preparer fees, 15. Other deductions, 16. Allowable miscellaneous itemized deductions, 17. Total, 18. Balance, 19. Distributions to beneficiaries, 20. Federal estate tax, 21. Total, 22. Taxable income of fiduciary.

RESIDENT COMPUTED TAX section with lines 23-31: 23. Compute tax from rate Schedule E, 24. Iowa lump sum tax, 25. Iowa minimum tax, 26. Tax before credits, 27. Personal exemption credit, 28. Out-of-state tax credit, 29. Motor fuel tax credit, 30. Other credits, 31. Total credits.

TAX DUE section with lines 32-35: 32. Tax liability, 33. Tax paid with additional Iowa Fiduciary Income Tax Payment Voucher, 34. Refund, 35. Amount due.

Mail to: Fiduciary Return Processing, Iowa Department of Revenue, PO Box 10467, Des Moines, IA 50306-0467

DECLARATION: The undersigned hereby certifies and declares that this return, and any schedules or papers attached hereto, has been duly examined; that to the best knowledge and belief of the undersigned, it is a true, correct, and complete return for the taxable year as required by the income tax law of the State of Iowa and the rules and regulations issued under authority thereof.

SIGN HERE section with fields: Signature of fiduciary or officer representing fiduciary, Date, Signature of preparer other than fiduciary, Preparer's ID No., Address, Date.

