WARNING: PLEASE USE A DIFFERENT PDF VIEWER

If you are seeing this message it is because the application you have selected to open this form is not compatible with some of the features enabled in this form.

Today, besides Adobe® Reader, there are a number of applications (Foxit® Reader, Chrome® preview, MAC® preview, etc) that allow you to view PDF documents and also, to complete PDF fillable forms. Unfortunately, many of these applications are not prepared to run the advanced features contained in this form.

To solve this problem, please use **Adobe® Reader**. Please follow the instructions below:

1.- Save the form (PDF file) in your hard drive and from now on, work on the document you've just saved. If you need to fill more than one form, make copies and assign a different file name to each form.

2.- Open the form you just saved with Adobe® Reader (version 5 or higher), or with Adobe® Acrobat (Standard or Professional). It is more than likely that Adobe® Reader is already installed in your computer, though it is not being used at this point.

3.- Adobe® Reader v11 (2012) or higher will allow you to save the form data and complete the form in different sessions.

4.- If Adobe® Reader is not installed in your computer, you can download it at: http://www.adobe.com/go/getreader/

Thank you.

2016 IA 1040, page 2

			B. Spouse/Status 3	A. You or Joint	B. Spouse/Status 3	A. You or Joint
Step 8 Taxable Income	36.	BALANCE. From side 1, line 35			36. 0.00	0.00
	37.	Deduction. Check one box ▲ Itemized.(Include IA Schedule A) ☐ Standard ☐			37. .00 ▲	.00
	38.	TAXABLE INCOME. SUBTRACT line 37 from line 36			38. 0.00	0.00
Step 9 Tax, Credits, and Check-off Contribu-tions	39.	Tax from tables or alternate tax	39. 0.00 ▲	0.00		
	40.	Iowa lump-sum tax. 25% of federal tax from form 4972	40. .00 ▲	.00		
	41.	Iowa alternative minimum tax. Include IA 6251.	41. .00 ▲	.00		
	42.	Total tax. ADD lines 39, 40, and 41.			42. 0.00	0.00
	43.	Total exemption credit amount(s) from Step 3, side 1.	43. 0.00	40.00		
	44.	Tuition and textbook credit for dependents K-12.	44. .00 ▲	.00		
	45.	Volunteer firefighter/EMS/reserve peace officer credit.	45. .00 ▲	.00		
	46.	Total credits. ADD lines 43, 44, and 45.			46. 0.00	40.00
	47.	BALANCE. SUBTRACT line 46 from line 42. If less than zero, enter zero.			47. 0.00 ▲	0.00
	48.	Credit for nonresident or part-year resident. Include IA 126 and federal return.			48. .00 ▲	.00
	49.	BALANCE. SUBTRACT line 48 from 47. If less than zero, enter zero.			49. 0.00 ▲	0.00
	50.	Out-of-state tax credit. Include IA 130.			50. .00 ▲	.00
	51.	BALANCE. SUBTRACT line 50 from 49. If less than zero, enter zero.			51. 0.00	0.00
	52.	Other nonrefundable Iowa credits. Include IA 148 Tax Credits Schedule.			52. .00 ▲	.00
	53.	BALANCE. SUBTRACT line 52 from line 51. If less than zero, enter zero.			53. 0.00 ▲	0.00
	54.	School district surtax or EMS surtax. Take percentage from table; multiply by line 53.		0.00%	54. 0.00 ▲	0.00
	55.	Total state and local tax. ADD lines 53 and 54.			55. 0.00 ▲	0.00
	56.	TOTAL state and local tax before contributions. Combine columns A and B on line 55 and enter here.				56. 0.00
	57.	Contributions will reduce your refund or add to the amount you owe. Amounts must be in whole dollars.				
		Fish/Wildlife 57a: ▲ ____ State Fair 57b: ▲ ____ Firefighters/Veterans 57c: ▲ ____ Child abuse Prevention 57d: ▲ ____ Enter here.				57. 0.00
	58.	TOTAL STATE AND LOCAL TAX, AND CONTRIBUTIONS. Add line 56 and line 57 and enter here.				58. ▲ 0.00
Step 10 Credits	59.	Iowa Fuel tax credit. Include IA 4136	59. .00 ▲	.00		
	60.	Check One: Child and dependent care credit ☐ OR ▲ Early childhood development credit ☐	60. .00 ▲	.00		
	61.	Iowa earned income tax credit. 15.0% (.15) of federal credit	61. .00 ▲	.00		
	62.	Other refundable credits. Include IA 148 Tax Credits Schedule.	62. .00 ▲	.00		
	63.	Total refundable Iowa credits. ADD lines 59 - 62.	63. 0.00 ▲	0.00		
	64.	RESERVED FOR FUTURE USE	64. 0.00 ▲	0.00		
	65.	Taxpayers trust fund tax credit. The credit for 2016 is $0.	65. 0.00 ▲	0.00		
	66.	Iowa income tax withheld.	66. .00 ▲	.00		
	67.	Estimated and voucher payments made for tax year 2016.	67. .00 ▲	.00		
	68.	TOTAL. ADD lines 63, 65, 66, and 67.	68. 0.00 ▲	0.00		
	69.	TOTAL CREDITS. ADD columns A and B on line 68 and enter here				69. 0.00
Step 11 Refund or Amount Due	70.	If line 69 is more than line 58, Subtract line 58 from line 69. This is the amount you overpaid.				70. ▲ 0.00
	71.	Amount of line 70 to be REFUNDED.				REFUND 71. ▲ 0.00
		For a faster refund file electronically. Go to https://tax.iowa.gov for details				
	72.	Amount of line 70 to be applied to your 2017 estimated tax.	72. .00 ▲	.00		
	73.	If line 69 is less than line 58, Subtract line 69 from line 58. This is the AMOUNT OF TAX YOU OWE				73. ▲ .00
	74.	Penalty for underpayment of estimated tax from IA 2210, IA 2210S, or IA 2210F. Check if annualized income method is used. ▲ ☐				74. ▲ .00
	75.	Penalty and interest ▲ 75a.Penalty ____ .00 ▲ 75b. Interest ____ .00 ADD. Enter total.				75. 0.00
	76.	TOTAL AMOUNT DUE. ADD lines 73, 74, and 75. Enter here.				PAY THIS AMOUNT 76. ▲ .00

Step 12

Political Checkoff - This checkoff does not increase the amount of tax you owe or decrease your refund.

▲Spouse		▲Yourself	
$1.50 to Republican Party	☐	$1.50 to Republican Party	☐
$1.50 to Democratic Party	☐	$1.50 to Democratic Party	☐
$1.50 to Campaign Fund	☐	$1.50 to Campaign Fund	☐

Step 13

I (We), the undersigned, declare under penalty of perjury that I (we) have examined this return, including all accompanying schedules and statements, and, to the best of my (our) knowledge and belief, it is a true, correct, and complete return. Declaration of preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

SIGN HERE

Your Signature | Date | ▲ ☐ Check if Deceased | Date of Death | Preparer's Signature | Date

SIGN HERE

Spouse's Signature | Date | ▲ ☐ Check if Deceased | Date of Death | Preparer's PTIN | Firm's FEIN

Daytime Telephone Number | Daytime Telephone Number

CLEAR **PRINT**

1541001021258

This return is due May 1, 2017. Please sign, enclose W-2s, and verify SSNs.
You can pay online at https://tax.iowa.gov/
Make check payable to Treasurer, State of Iowa.
MAILING ADDRESS: Iowa Income Tax Document Processing,
PO BOX 9187, Des Moines IA 50306-9187.